Eye Exam Workflow

Chart Prepper	Roomer	Referral Team

Chart Prepper

Is eye exam HM up-to-date? (decision)
- Yes → Place referral for next year – notate when patient is due
- No → Eye Exam from last 12 months in Media? (decision)
  - Yes → Link report to HM to update due date → Update Care team with ophthal. or opto. → Place referral for next year – notate when patient is due
  - No → (to Roomer) Did patient have eye exam in last 12 months?

Roomer

Send request to referral team for consult note → (to Referral Team) Record patient name and specialist in excel doc.

Did patient have eye exam in last 12 months? (decision)
- Yes → Send request to referral team for consult note
- No → Does patient have ophthal. or opto? (decision)
  - Yes → Update care team with ophthal. or opto. → Place referral with ophthal. or opto.
  - No → Place referral with new ophthal. or opto. → Update care team with ophthal. or opto.

Referral Team

Record patient name and specialist in excel doc. → Call specialist to request consult notes → Call specialist to request consult notes

Defer referral until patient is due → Follow-up for consult notes per referral policy → Once received, scan consult notes to HM dummy order